

Making Tax Digital

Example VAT Structure



Making Tax Digital

Example VAT Structure

This is based on a UK company providing some products or services to EU countries in the place of supply. Only setup the VAT codes that are relevant to your business structure.

Sage VAT Codes

VAT Codes	Description	Percentage
SV1	Standard VAT – Sales 20%	20.0
SV2	Lower Rate VAT – Sales 5%	5.0
SZ	Sales Zero Rated VAT	0.0
SX	Sales Exempt VAT	0.0
PV1	Standard VAT – Purchases 20%	20.0
PV2	Lower Rate VAT – Purchases 5%	5.0
PR	Purchase Registered VAT	20.0
PZ	Purchase Zero Rated VAT	0.0
PX	Purchase Exempt VAT	0.0
PN1	Purchase Non-Recoverable 100%	100.0
PN2	Purchase Non-Recoverable 50%	50.0
PE1	Purchase Irish Standard VAT	23.0
PE2	Purchase Irish Reduced VAT 13.5%	13.5
PE3	Purchase Irish Reduced VAT 9%	9.0
PE4	Purchase Irish Reduced VAT 4.8%	4.8
PEZ	Purchase Irish Zero rated	0.0
PEX	Purchase Irish Exempt	0.0
PF1	Purchase French Standard VAT	20.0
PF2	Purchase French Reduced VAT 10%	10.0
PF3	Purchase French Reduced VAT 5.5%	5.5
PF4	Purchase French Reduced VAT 2.1%	2.1
PFZ	Purchase French Zero Rated	0.0
PFX	Purchase French Exempt	0.0
PG1	Purchase German Standard VAT	19.0
PG2	Purchase German Reduced VAT 7%	7.0
PGZ	Purchase German Zero Rated	0.0
PGX	Purchase German Exempt	0.0
PI1	Purchase Italian Standard VAT	22.0
PI2	Purchase Italian Reduced VAT 10%	10.0
PI3	Purchase Italian Reduced VAT 5%	5.0
PI4	Purchase Italian Reduced VAT 4%	4.0
PIZ	Purchase Italian Zero Rated	0.0
PIX	Purchase Italian Exempt	0.0
PP1	Purchase Portuguese Standard VAT	23.0
PP2	Purchase Portuguese Reduced VAT 13%	13.0

PP3	Purchase Portuguese Reduced VAT 6%	6.0
PPZ	Purchase Portuguese Zero Rated	0.0
PPX	Purchase Portuguese Exempt	0.0
PS1	Purchase Spanish Standard VAT	21.0
PS2	Purchase Spanish Reduced VAT 10%	10.0
PS3	Purchase Spanish Reduced VAT 4%	4.0
PSZ	Purchase Spanish Zero Rated	0.0
PSX	Purchase Spanish Exempt	0.0
SE1	Sales Irish Standard VAT	23.0
SE2	Sales Irish Reduced VAT 13.5%	13.5
SE3	• Sales Irish Reduced VAT 9%	9.0
SE4	Sales Irish Reduced VAT 4.8%	4.8
SEZ	Sales Irish Zero Rated	0.0
SEX	Sales Irish Exempt	0.0
SF1	Sales French Standard VAT	20.0
SF2	Sales French Reduced VAT 10%	10.0
SF3	Sales French Reduced VAT 5.5%	5.5
SF4	Sales French Reduced VAT 2.1%	2.1
SFZ	Sales French Zero Rated	0.0
SFX	Sales French Exempt	0.0
SG1	Sales German Standard VAT	19.0
SG2	Sales German Reduced VAT 7%	7.0
SGZ	Sales German Zero Rated	0.0
SGX	Sales German Exempt	0.0
SI1	Sales Italian Standard VAT	22.0
SI2	Sales Italian Reduced VAT 10%	10.0
SI3	Sales Italian Reduced VAT 5%	5.0
SI4	Sales Italian Reduced VAT 4%	4.0
SIZ	Sales Italian Zero Rated	0.0
SIX	Sales Italian Exempt	0.0
SP1	Sales Portuguese Standard VAT	23.0
SP2	Sales Portuguese Reduced VAT 13%	13.0
SP3	Sales Portuguese Reduced VAT 6%	6.0
SPZ	Sales Portuguese Zero rated	0.0
SPX	Sales Portuguese Exempt	0.0
SS1	Sales Spanish Standard VAT	21.0
SS2	Sales Spanish Reduced VAT 10%	10.0
SS3	Sales Spanish Reduced VAT 4%	4.0
SSZ	Sales Spanish Zero Rated	0.0
SSX	Sales Spanish Exempt	0.0

Account VAT Types - Suppliers

Code	Description
PV	Purchase Vatable
PX	Purchase Exempt
PZ	Purchase Zero Rated

Account VAT Types - Customers

Code	Description
SV	Sales Vatable
SX	Sales Exempt
SZ	Sales Zero Rated

Item VAT Types

Code	Description
GB20	GB VAT 20%
GBZ	GB Zero Rated
GBX	GB Exempt
GB5	GB Lower Rate 5%
IE23	Irish VAT 23%
IE13.5	Irish VAT 13.5%
IE9	Irish VAT 9%
IE4.8	Irish VAT 4.8%
IEZ	Irish Zero Rated
IEX	Irish Exempt
FR20	French VAT 20%
FR10	French VAT 10%
FR5.5	French VAT 5.5%
FR2.1	French VAT 2.1%
FRZ	French Zero Rated
FRX	French Exempt
DE19	German VAT 19%
DE7	German VAT 7%
DEZ	German Zero Rated
DEX	German Exempt
IT22	Italian VAT 22%
IT10	Italian VAT 10%
IT5	Italian VAT 5%
IT4	Italian VAT 4%
ITZ	Italian Zero Rated
ITX	Italian Exempt

PT23	Portuguese VAT 23%
PT13	Portuguese VAT 13%
PT6	Portuguese VAT 6%
PTZ	Portuguese Zero Rated
PTX	Portuguese Exempt
ES21	Spanish VAT 21%
ES10	Spanish VAT 10%
ES4	Spanish VAT 4%
ESZ	Spanish Zero rated
ESX	Spanish Exempt

VAT Matrix

Item	Supplier/Customer	Description	VAT Code
	PV		PV1
	PX		PX
	PZ		PZ
GB20		Purchase VAT 20% GB	PV1
GBZ		Purchase Zero Rated VAT GB	PZ
GBX		Purchase Exempt GB	PX
GB5		Purchase VAT 5% GB	PV2
IE23		Purchase VAT 23% IE	PE1
IE13.5		Purchase VAT 13.5% IE	PE2
IE9		Purchase VAT 9% IE	PE3
IE4.8		Purchase VAT 4.8% IE	PE4
IEZ		Purchase Zero Rated IE	PEZ
IEX		Purchase Exempt IE	PEX
FR20		Purchase VAT 20% FR	PF1
FR10		Purchase VAT 10% FR	PF2
FR5.5		Purchase VAT 5.5% FR	PF3
FR2.1		Purchase VAT 2.1% FR	PF4
FRZ		Purchase Zero Rated FR	PFZ
FRX		Purchase Exempt FR	PFX
DE19		Purchase VAT 19% DE	PG1
DE7		Purchase VAT 2.1% DE	PG2
DEZ		Purchase Zero Rated DE	PGZ
DEX		Purchase Exempt DE	PGX
IT22		Purchase VAT 22% IT	PI1
IT10		Purchase VAT 10% IT	PI2
IT5		Purchase VAT 5% IT	PI3
IT4		Purchase VAT 4% IT	PI4
ITZ		Purchase Zero Rated IT	PIZ
ITX		Purchase Exempt IT	PIX
PT23		Purchase VAT 23% PT	PP1

PT13		Purchase VAT 13% PT	PP2
PT6		Purchase VAT 6% PT	PP3
PTZ		Purchase Zero Rated PT	PPZ
PTX		Purchase Exempt PT	PPX
ES21		Purchase VAT 21% ES	PS1
ES10		Purchase VAT 10% ES	PS2
ES4		Purchase VAT 4% ES	PS3
ESZ		Purchase Zero Rated ES	PSZ
ESX		Purchase Exempt ES	PSX
GB20		Sales VAT 20% GB	SV1
GBZ		Sales Zero Rated VAT GB	SZ
GBX		Sales Exempt GB	SX
GB5		Sales VAT 5% GB	SV2
IE23		Sales VAT 23% IE	SE1
IE13.5		Sales VAT 13.5% IE	SE2
IE9		Sales VAT 9% IE	SE3
IE4.8		Sales VAT 4.8% IE	SE4
IEZ		Sales Zero Rated IE	SEZ
IEX		Sales Exempt IE	SEX
FR20		Sales VAT 20% FR	SF1
FR10		Sales VAT 10% FR	SF2
FR5.5		Sales VAT 5.5% FR	SF3
FR2.1		Sales VAT 2.1% FR	SF4
FRZ		Sales Zero Rated FR	SFZ
FRX		Sales Exempt FR	SFX
DE19		Sales VAT 19% DE	SG1
DE7		Sales VAT 2.1% DE	SG2
DEZ		Sales Zero Rated DE	SGZ
DEX		Sales Exempt DE	SGX
IT22		Sales VAT 22% IT	SI1
IT10		Sales VAT 10% IT	SI2
IT5		Sales VAT 5% IT	SI3
IT4		Sales VAT 4% IT	SI4
ITZ		Sales Zero Rated IT	SIZ
ITX		Sales Exempt IT	SIX
PT23		Sales VAT 23% PT	SP1
PT13		Sales VAT 13% PT	SP2
PT6		Sales VAT 6% PT	SP3
PTZ		Sales Zero Rated PT	SPZ
PTX		Sales Exempt PT	SPX
ES21		Sales VAT 21% ES	SS1
ES10		Sales VAT 10% ES	SS2
ES4		Sales VAT 4% ES	SS3
ESZ		Sales Zero Rated ES	SSZ

ESX		Sales Exempt ES	SSX
GB20	PV	Purchase VAT 20% GB	PV1
GBZ	PV	Purchase Zero Rated VAT GB	PZ
GBX	PV	Purchase Exempt GB	PX
GB5	PV	Purchase VAT 5% GB	PV2
IE23	PV	Purchase VAT 23% IE	PE1
IE13.5	PV	Purchase VAT 13.5% IE	PE2
IE9	PV	Purchase VAT 9% IE	PE3
IE4.8	PV	Purchase VAT 4.8% IE	PE4
IEZ	PV	Purchase Zero Rated IE	PEZ
IEX	PV	Purchase Exempt IE	PEX
FR20	PV	Purchase VAT 20% FR	PF1
FR10	PV	Purchase VAT 10% FR	PF2
FR5.5	PV	Purchase VAT 5.5% FR	PF3
FR2.1	PV	Purchase VAT 2.1% FR	PF4
FRZ	PV	Purchase Zero Rated FR	PFZ
FRX	PV	Purchase Exempt FR	PFX
DE19	PV	Purchase VAT 19% DE	PG1
DE7	PV	Purchase VAT 2.1% DE	PG2
DEZ	PV	Purchase Zero Rated DE	PGZ
DEX	PV	Purchase Exempt DE	PGX
IT22	PV	Purchase VAT 22% IT	PI1
IT10	PV	Purchase VAT 10% IT	PI2
IT5	PV	Purchase VAT 5% IT	PI3
IT4	PV	Purchase VAT 4% IT	PI4
ITZ	PV	Purchase Zero Rated IT	PIZ
ITX	PV	Purchase Exempt IT	PIX
PT23	PV	Purchase VAT 23% PT	PP1
PT13	PV	Purchase VAT 13% PT	PP2
PT6	PV	Purchase VAT 6% PT	PP3
PTZ	PV	Purchase Zero Rated PT	PPZ
PTX	PV	Purchase Exempt PT	PPX
ES21	PV	Purchase VAT 21% ES	PS1
ES10	PV	Purchase VAT 10% ES	PS2
ES4	PV	Purchase VAT 4% ES	PS3
ESZ	PV	Purchase Zero Rated ES	PSZ
ESX	PV	Purchase Exempt ES	PSX
GB20	SV	Sales VAT 20% GB	SV1
GBZ	SV	Sales Zero Rated VAT GB	SZ
GBX	SV	Sales Exempt GB	SX
GB5	SV	Sales VAT 5% GB	SV2
IE23	SV	Sales VAT 23% IE	SE1
IE13.5	SV	Sales VAT 13.5% IE	SE2
IE9	SV	Sales VAT 9% IE	SE3

IE4.8	SV	Sales VAT 4.8% IE	SE4
IEZ	SV	Sales Zero Rated IE	SEZ
IEX	SV	Sales Exempt IE	SEX
FR20	SV	Sales VAT 20% FR	SF1
FR10	SV	Sales VAT 10% FR	SF2
FR5.5	SV	Sales VAT 5.5% FR	SF3
FR2.1	SV	Sales VAT 2.1% FR	SF4
FRZ	SV	Sales Zero Rated FR	SFZ
FRX	SV	Sales Exempt FR	SFX
DE19	SV	Sales VAT 19% DE	SG1
DE7	SV	Sales VAT 2.1% DE	SG2
DEZ	SV	Sales Zero Rated DE	SGZ
DEX	SV	Sales Exempt DE	SGX
IT22	SV	Sales VAT 22% IT	SI1
IT10	SV	Sales VAT 10% IT	SI2
IT5	SV	Sales VAT 5% IT	SI3
IT4	SV	Sales VAT 4% IT	SI4
ITZ	SV	Sales Zero Rated IT	SIZ
ITX	SV	Sales Exempt IT	SIX
PT23	SV	Sales VAT 23% PT	SP1
PT13	SV	Sales VAT 13% PT	SP2
PT6	SV	Sales VAT 6% PT	SP3
PTZ	SV	Sales Zero Rated PT	SPZ
PTX	SV	Sales Exempt PT	SPX
ES21	SV	Sales VAT 21% ES	SS1
ES10	SV	Sales VAT 10% ES	SS2
ES4	SV	Sales VAT 4% ES	SS3
ESZ	SV	Sales Zero Rated ES	SSZ
ESX	SV	Sales Exempt ES	SSX
GB20	PZ	Purchase VAT 20% GB	PZ
GBXZ	PZ	Purchase Zero Rated VAT	PZ
GBE	PZ	Purchase Exempt	PZ
GB5	PZ	Purchase VAT 5% GB	PEZ
IE23	PZ	Purchase VAT 23% IE	PEZ
IE13.5	PZ	Purchase VAT 13.5% IE	PEZ
IE9	PZ	Purchase VAT 9% IE	PEZ
IE4.8	PZ	Purchase VAT 4.8% IE	PEZ
IEZ	PZ	Purchase Zero Rated IE	PEZ
IEX	PZ	Purchase Exempt IE	PEZ
FR20	PZ	Purchase VAT 20% FR	PFZ
FR10	PZ	Purchase VAT 10% FR	PFZ
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FR2.1	PZ	Purchase VAT 2.1% FR	PFZ
FRZ	PZ	Purchase Zero Rated FR	PFZ

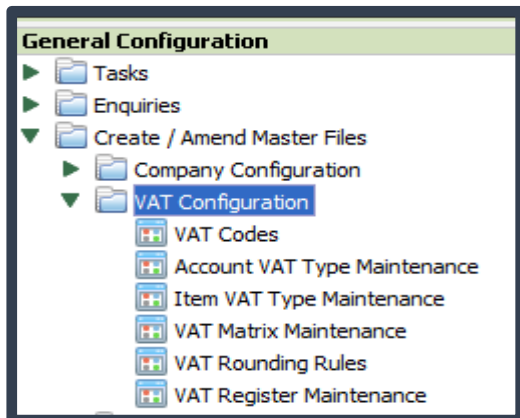
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DE7	PZ	Purchase VAT 2.1% DE	PGZ
DEZ	PZ	Purchase Zero Rated DE	PGZ
DEX	PZ	Purchase Exempt DE	PGZ
IT22	PZ	Purchase VAT 22% IT	PIZ
IT10	PZ	Purchase VAT 10% IT	PIZ
IT5	PZ	Purchase VAT 5% IT	PIZ
IT4	PZ	Purchase VAT 4% IT	PIZ
ITZ	PZ	Purchase Zero Rated IT	PIZ
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PT13	PZ	Purchase VAT 13% PT	PPZ
PT6	PZ	Purchase VAT 6% PT	PPZ
PTZ	PZ	Purchase Zero Rated PT	PPZ
PTX	PZ	Purchase Exempt PT	PPZ
ES21	PZ	Purchase VAT 21% ES	PSZ
ES10	PZ	Purchase VAT 10% ES	PSZ
ES4	PZ	Purchase VAT 4% ES	PSZ
ESZ	PZ	Purchase Zero Rated ES	PSZ
ESX	PZ	Purchase Exempt ES	PSZ
GB20	SZ	Sales VAT 20% GB	SZ
GBZ	SZ	Sales Zero Rated VAT GB	SZ
GBX	SZ	Sales Exempt GB	SZ
GB5	SZ	Sales VAT 5% GB	SZ
IE23	SZ	Sales VAT 23% IE	SEZ
IE13.5	SZ	Sales VAT 13.5% IE	SEZ
IE9	SZ	Sales VAT 9% IE	SEZ
IE4.8	SZ	Sales VAT 4.8% IE	SEZ
IEZ	SZ	Sales Zero Rated IE	SEZ
IEX	SZ	Sales Exempt IE	SEZ
FR20	SZ	Sales VAT 20% FR	SFZ
FR10	SZ	Sales VAT 10% FR	SFZ
FR5.5	SZ	Sales VAT 5.5% FR	SFZ
FR2.1	SZ	Sales VAT 2.1% FR	SFZ
FRZ	SZ	Sales Zero Rated FR	SFZ
FRX	SZ	Sales Exempt FR	SFZ
DE19	SZ	Sales VAT 19% DE	SGZ
DE7	SZ	Sales VAT 2.1% DE	SGZ
DEZ	SZ	Sales Zero Rated DE	SGZ
DEX	SZ	Sales Exempt DE	SGZ
IT22	SZ	Sales VAT 22% IT	SIZ
IT10	SZ	Sales VAT 10% IT	SIZ
IT5	SZ	Sales VAT 5% IT	SIZ

IT4	SZ	Sales VAT 4% IT	SIZ
ITZ	SZ	Sales Zero Rated IT	SIZ
ITX	SZ	Sales Exempt IT	SIZ
PT23	SZ	Sales VAT 23% PT	SPZ
PT13	SZ	Sales VAT 13% PT	SPZ
PT6	SZ	Sales VAT 6% PT	SPZ
PTZ	SZ	Sales Zero Rated PT	SPZ
PTX	SZ	Sales Exempt PT	SPZ
ES21	SZ	Sales VAT 21% ES	SSZ
ES10	SZ	Sales VAT 10% ES	SSZ
ES4	SZ	Sales VAT 4% ES	SSZ
ESZ	SZ	Sales Zero Rated ES	SSZ
ESX	SZ	Sales Exempt ES	SSZ
GB20	PX	Purchase VAT 20% GB	PX
GBZ	PX	Purchase Zero Rated VAT	PX
GBX	PX	Purchase Exempt	PX
GB5	PX	Purchase VAT 5% GB	PEX
IE23	PX	Purchase VAT 23% IE	PEX
IE13.5	PX	Purchase VAT 13.5% IE	PEX
IE9	PX	Purchase VAT 9% IE	PEX
IE4.8	PX	Purchase VAT 4.8% IE	PEX
IEZ	PX	Purchase Zero Rated IE	PEX
IEX	PX	Purchase Exempt IE	PEX
FR20	PX	Purchase VAT 20% FR	PFX
FR10	PX	Purchase VAT 10% FR	PFX
FR5.5	PX	Purchase VAT 5.5% FR	PFX
FR2.1	PX	Purchase VAT 2.1% FR	PFX
FRZ	PX	Purchase Zero Rated FR	PFX
FRX	PX	Purchase Exempt FR	PFX
DE19	PX	Purchase VAT 19% DE	PGX
DE7	PX	Purchase VAT 2.1% DE	PGX
DEZ	PX	Purchase Zero Rated DE	PGX
DEX	PX	Purchase Exempt DE	PGX
IT22	PX	Purchase VAT 22% IT	PIX
IT10	PX	Purchase VAT 10% IT	PIX
IT5	PX	Purchase VAT 5% IT	PIX
IT4	PX	Purchase VAT 4% IT	PIX
ITZ	PX	Purchase Zero Rated IT	PIX
ITX	PX	Purchase Exempt IT	PIX
PT23	PX	Purchase VAT 23% PT	PPX
PT13	PX	Purchase VAT 13% PT	PPX
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PTX	PX	Purchase Exempt PT	PPX

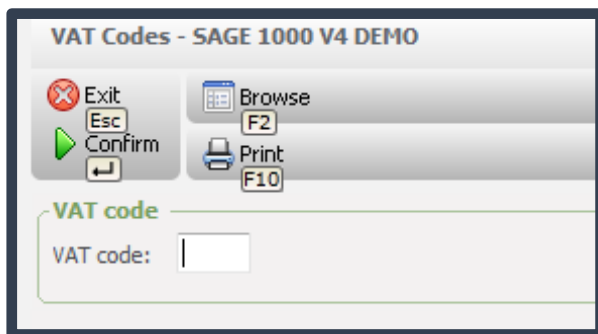
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ES4	PX	Purchase VAT 4% ES	PSX
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ESX	PX	Purchase Exempt ES	PSX
GB20	SX	Sales VAT 20% GB	SX
GBZ	SX	Sales Zero Rated VAT GB	SX
GBX	SX	Sales Exempt GB	SX
GB5	SX	Sales VAT 5% GB	SX
IE23	SX	Sales VAT 23% IE	SEX
IE13.5	SX	Sales VAT 13.5% IE	SEX
IE9	SX	Sales VAT 9% IE	SEX
IE4.8	SX	Sales VAT 4.8% IE	SEX
IEZ	SX	Sales Zero Rated IE	SEX
IEX	SX	Sales Exempt IE	SEX
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FR10	SX	Sales VAT 10% FR	SFX
FR5.5	SX	Sales VAT 5.5% FR	SFX
FR2.1	SX	Sales VAT 2.1% FR	SFX
FRZ	SX	Sales Zero Rated FR	SFX
FRX	SX	Sales Exempt FR	SFX
DE19	SX	Sales VAT 19% DE	SGX
DE7	SX	Sales VAT 2.1% DE	SGX
DEZ	SX	Sales Zero Rated DE	SGX
DEX	SX	Sales Exempt DE	SGX
IT22	SX	Sales VAT 22% IT	SIX
IT10	SX	Sales VAT 10% IT	SIX
IT5	SX	Sales VAT 5% IT	SIX
IT4	SX	Sales VAT 4% IT	SIX
ITZ	SX	Sales Zero Rated IT	SIX
ITX	SX	Sales Exempt IT	SIX
PT23	SX	Sales VAT 23% PT	SPX
PT13	SX	Sales VAT 13% PT	SPX
PT6	SX	Sales VAT 6% PT	SPX
PTZ	SX	Sales Zero Rated PT	SPX
PTX	SX	Sales Exempt PT	SPX
ES21	SX	Sales VAT 21% ES	SSX
ES10	SX	Sales VAT 10% ES	SSX
ES4	SX	Sales VAT 4% ES	SSX
ESZ	SX	Sales Zero Rated ES	SSX
ESX	SX	Sales Exempt ES	SSX

Setting up the VAT structure in Sage

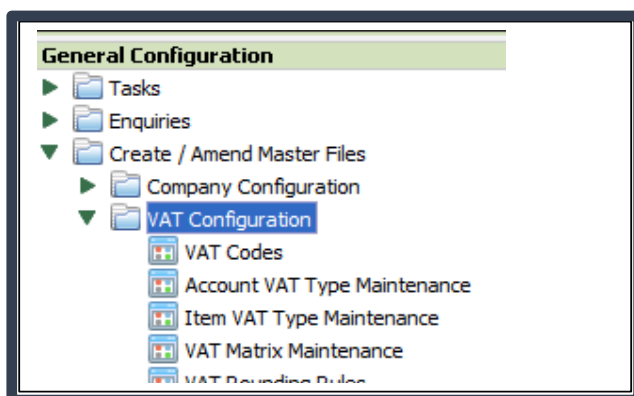
Set up the VAT Codes



Select VAT Codes



Enter the VAT code



Click Confirm

VAT Codes - SAGE 1000 V4 DEMO

Exit (Esc) Confirm Browse (F2) Delete (FS)

VAT code: PV1

VAT details

Description:

VAT rate: Rounding rule:

GL control: Line code:

Pending account: Ledger:

Contra account:

Non-recoverable rate:

VAT file maintenance

VAT service:

Standard VAT codes

For standard VAT codes enter:

- Description
- VAT Rate
- GL Control Account – all the VAT codes can go to one GL Code although for reconciliation purposes it can be useful to separate at least Sales and Purchases
- Ledger
 - Both
 - Accounts Payable
 - Accounts Receivable
- VAT Service
 - If you have POP switched on you will need to enter a VAT service code that has been setup in POP Services

Services - SAGE 1000 V4 DEMO ? Help

✖ Abandon (Esc) 🔍 Browse (F2) ✖ Delete (F5)
➡ Accept (Enter) 🔍 EC details (F3)

Service

Service Code: VAT

Details

Description:	VAT RATE 20%	Long description:	VAT STANDARD RATE 20%
Standard cost:	0.000000	Unit of measure:	<input type="text"/>
Goods or VAT:	VAT	VAT type:	ps
Buyer ID:	<input type="text"/>	Log invoice by quantity:	<input type="checkbox"/>
General ledger category:	V	GRN required:	<input type="checkbox"/>
Level of detail:	<input type="text"/>		

VAT Codes - SAGE 1000 V4 DEMO ? Help

✖ Exit (Esc) 🔍 Browse (F2)
➡ Confirm (Enter) ✖ Delete (F5)

VAT code

VAT code: PV1

VAT details

Description:	Standard VAT - Purchases		
VAT rate:	20.000	Rounding rule:	<input type="text"/>
GL control:	999-99-80-10-502	Line code:	<input type="text"/>
Pending account:	<input type="text"/>	Ledger:	Accounts Payable
Contra account:	<input type="text"/>		
Non-recoverable rate:	0.000		

VAT file maintenance

VAT service: VAT

Click Confirm

Additional details


Intra EC Invoice Exempt:

Intra EC Invoice Zero Rated:

Intra EC Invoice Reverse Charge:

Click Confirm

Query



Please choose an action from the choice below:

Click Confirm

EC VAT Codes

Create a VAT code as above

VAT Codes - SAGE 1000 V4 DEMO

Exit (Esc) Confirm (Enter) Browse (F2) Delete (F5) Help

VAT code
VAT code: SI1

VAT details

Description:	Sales 13.5% Irish VAT	Rounding rule:	
VAT rate:	13.500	Line code:	
GL control:	999-99-80-10-504	Ledger:	Accounts Receivable
Pending account:			
Contra account:			
Non-recoverable rate:	0.000		

VAT file maintenance
VAT service: VAT

Additional details

Intra EC Invoice Exempt:

Intra EC Invoice Zero Rated:

Intra EC Invoice Reverse Charge:

Select the relevant options according to your VAT types

Additional details

Intra EC Invoice Exempt:

Intra EC Invoice Zero Rated:

Intra EC Invoice Reverse Charge:

Click Confirm

Non-Recoverable VAT codes

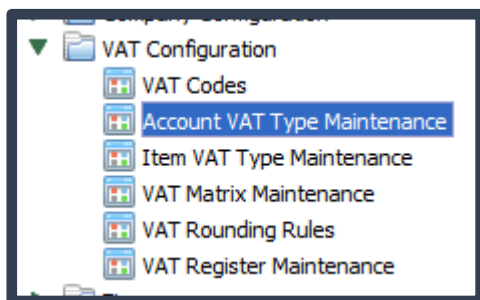
Create VAT code as above

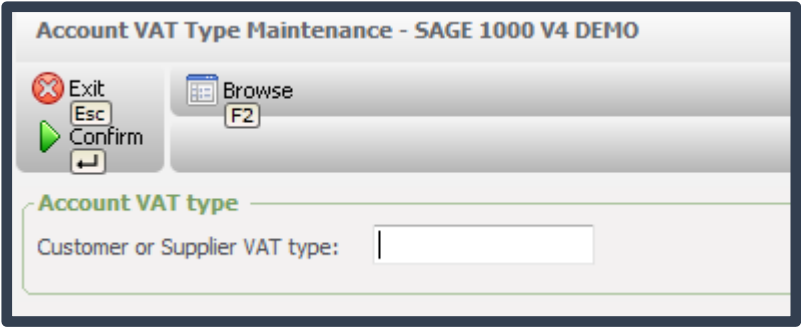
Add the Non-recoverable rate.

- Examples
 - 100% non-recoverable can be used for Expenses where no receipt is provided
 - 50% non-recoverable is used for Leased Cars

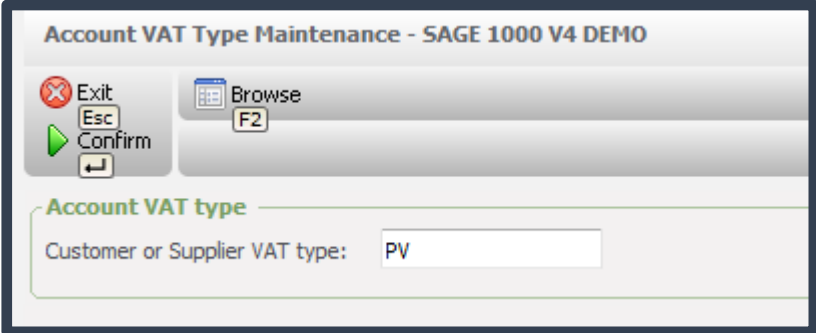
Setup Account Types

Select Account VAT Type Maintenance



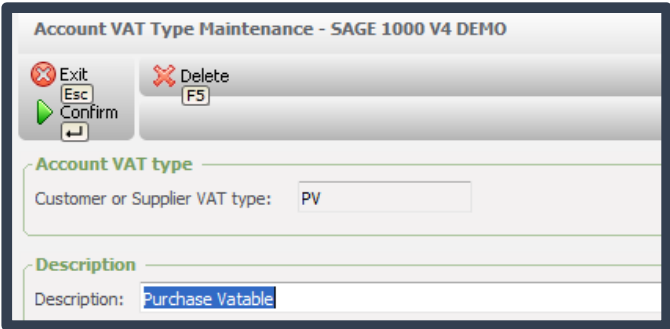


Enter the Account type to be used on suppliers or customers accounts



Click Confirm

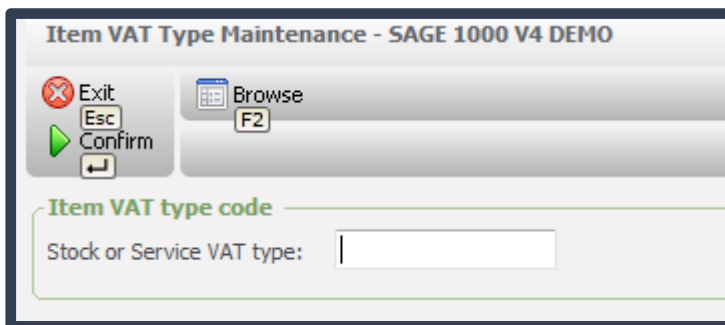
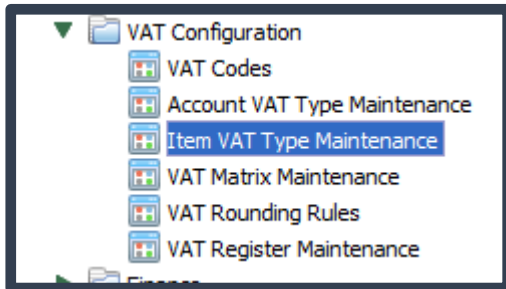
Enter a description



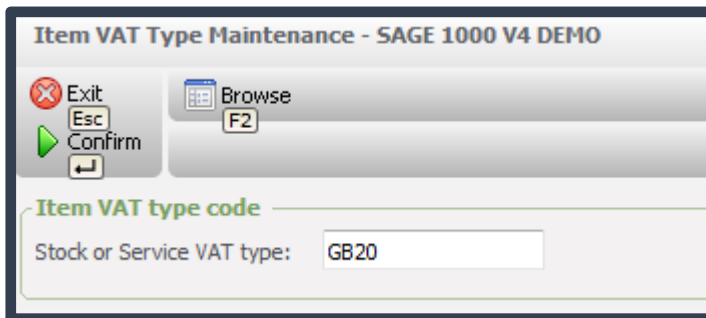
Click Confirm

Setup Item Types

Select Item VAT Type Maintenance



Enter a VAT type to be used on products and/or services



Click Confirm

Enter a description



Item VAT Type Maintenance - SAGE 1000 V4 DEMO

Exit (Esc) Confirm (Enter) Delete (F5)

Item VAT type code
 Stock or Service VAT type: GB20

Description
 Description: GB VAT 20%

Click Confirm

Setup VAT Matrix

- ▼ VAT Configuration
 - VAT Codes
 - Account VAT Type Maintenance
 - Item VAT Type Maintenance
 - VAT Matrix Maintenance
 - VAT Rounding Rules
 - VAT Register Maintenance

Select VAT Matrix Maintenance

VAT Matrix Maintenance - SAGE 1000 V4 DEMO

Exit (Esc) Confirm (Enter) Browse matrix (F2) Browse types (F3)

VAT type
 VAT type of stock or service:
 VAT type of customer or supplier:

Enter a VAT type for a stock or service and a VAT type for a customer or supplier from the Matrix examples above

	PV		PV1
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VAT type
 VAT type of stock or service:
 VAT type of customer or supplier: PV|

Click Confirm

Enter details

VAT type details

Description:

VAT code:

VAT type details

Description:

VAT code:

The combination of no product or service VAT but a VAT code of PV on the supplier account will default to the VAT code of PV1 which is Standard VAT – Purchases 20%

Click Confirm

GBZ		Purchase Zero Rated VAT GB	PZ
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Enter Details

VAT type

VAT type of stock or service:

VAT type of customer or supplier:

A stock or service VAT code of GBZ and no Supplier VAT code would default to VAT code PZ

VAT type details

Description:

VAT code:

GB20	PV	Purchase VAT 20% GB	PV1
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VAT type

VAT type of stock or service: GB 20% VAT

VAT type of customer or supplier: Purchase Vatable

VAT type details

Description:

VAT code:

GB20	SZ	Sales VAT 20% GB	SZ
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A product with 20% VAT sold to a Customer who is Zero Rated would be set up as

VAT type

VAT type of stock or service: GB 20% VAT

VAT type of customer or supplier: Sales Zero

VAT type details

Description:

VAT code:

Setting up Stock Items with VAT codes

In Full Stock Details

Full Stock Details - SAGE 1000 V4 DEMO

Abandon (Esc), Browse (F2), First (F3), New (F4), Delete (F5), Next (F6), Prev (F7), Same WH copy (F8), Force next page (F12), EC details (F3), Foreign description (F4)

Stock code:

Stock details

Description: Full description:

Stock unit: Weight per unit (maximum): kg Weight per unit (minimum):

Alpha code: Traceability: Number of decimal places:

Standard shelf life: Stocktake tolerance: Bulk issue:

Bin number: Serial numbers:

Bundle type:

Product groups

A: B: C: D: E: F:

Ledger details

Stock GL category: Sales GL category: Purchase GL category: VAT type:

SOP discount code: POP discount code: ABC rating:

Add the Item VAT code

Setting up services with VAT Codes

In services in Sales Order Processing

Services - SAGE 1000 V4 DEMO

Exit (Esc) | Browse (F2) | Delete (F5) | EC details (F3) | Foreign desc (F4) | Accept (Enter)

Service
Service code: 2028

Details

Description: Wall Speakers
Full description: Wall Speakers
Unit of measure: MONTH
Weight: 0.000
Carriage:
VAT type: GB20
Discount code:
G/L category: DEF
Inclusive of VAT:
Standard cost: 0.000000
Sales price: 0.000000

Analysis

A	B	C	D	E	F
		X	ADF	Y	N

In services in Purchase Order Processing

Services - SAGE 1000 V4 DEMO ? Help

Abandon (Esc) | Browse (F2) | Delete (F5) | EC details (F3)

Service
Service Code: 1663

Details

Description: London WiFi Cafe	Long description: Devonshire Street WiFi Cafe
Standard cost: 0.000000	Unit of measure:
Goods or VAT: Goods	VAT type: GB20
Buyer ID:	Log invoice by quantity: <input checked="" type="checkbox"/>
General ledger category: S01	GRN required: <input checked="" type="checkbox"/>
Level of detail:	